



P. O. Box 431, New Hartford, CT 06057

Phone: (860) 738-1040

Fax (844) 977-1040

REAL ESTATE SALES

Taxpayer name (s):	
Description of Property:	
If rental, did you occupy a portion?	If so, what part?:

If you sold your HOME, and no part of it was used for rental or business activities, you may not have to report the sale. See us for more information regarding qualifications for exclusion from income.

When did you purchase or inherit the home?:
What was the purchase price or appraised value?:
What were the total closing costs associated with the purchase?:

Cost for building or addition not included above:
Landscaping, Lot clearing, Driveway:
New furnace and/or A/C:
Replacement or new roofing/siding:
Appliances left with building:
Replacement or New Electrical or Plumbing:
Light fixtures:
New Kitchen or bath:
Carpeting or flooring:
Cost of furniture included in sale:
Lawn equipment & tools included in sale:
Garage, Garage door & opener, etc:
Other outbuildings:
Replacement windows & doors:
Storm windows/doors:
Other improvements:
Painting & decorating to enhance sale:
Selling price of property:

NOTE: WE NEED COPIES OF CLOSING ADJUSTMENT SHEETS FOR BOTHE THE PURCHASE AND THE SALE!

NEW CLIENTS PLEASE BRING A COPY OF YOUR PREVIOUS YEAR'S TAX RETURN